



ABC BUDGET SERVICE

THE MONEY MANAGEMENT SPECIALISTS

****PLEASE READ BEFORE COMPLETING FORM****

Thank you for selecting **ABC BUDGET SERVICE** to help with your financial situation.

ABC BUDGET SERVICE is a unique, personal, money management service that helps our clients get out of debt, increase their monthly cash flow, pay their bills on time, live a debt-free lifestyle, and never have to use credit or pay interest again!

Our process begins with filling out the Analysis Information Page that is attached.

There is no charge for the analysis calculation. This information is for a household budget. You must list all of your bills and debts. Please fill out the top section completely for you, and if applicable, your co-applicant. On the left side of the center section, copy your income information from one of your normal paycheck stubs. Each numbered column corresponds to a number for each employer in the top section, for a maximum of four (4) employers. On the right side of the center section, list your day-to-day expenses weekly or monthly for expenses that are not monthly bills. In the lower section, there are two columns to list all of your creditors. List the balances, the amount of the normal monthly payment (if it were up to date), the amount in arrears, and which month and day the next payment is due (if applicable).

If the due date on a bill has already passed, use the total amount due on the latest bill as the arrears, and put the upcoming bill's due date in the "Next Due Date" column. List the current charges as the Normal Payment. Attach a second sheet, if necessary, for additional creditors or comments regarding certain creditors, i.e. disconnect notices, right to cure default notices, etc. On the bottom of the page, please answer the questions that apply.

When completed, scan the form and send it to us as an e-mail attachment to help@abcbudget.com. If you do not have a scanner, then either fax the form to us or put it in an envelope and mail it to us using the information at the bottom of this page. **DO NOT SEND THE BILLS AT THIS TIME**. Within a few days after receiving your information form, your personal counselor will contact you to discuss your personal Debt Elimination Plan and your road to Financial Independence.

It's not how much you earn, it's how you manage it!

PERSONAL DATA

TELL US ABOUT YOURSELF

LAST NAME		FIRST		MIDDLE		PHONE		BIRTH DATE	
STREET ADDRESS				CITY		STATE	ZIP	E-MAIL	
SOCIAL SECURITY NUMBER		BIRTHPLACE		CITY, STATE, COUNTRY		# OF CHILDREN		AGES	
						MARITAL STATUS		LIVING ARRANGEMENTS	
						S M DIV		OWN RENT LIVE W/ PARENTS	
EMPLOYER - #1				POSITION / DUTIES		WORK PHONE/EXT		PAY SCHEDULE	
SECOND EMPLOYER - #2				POSITION / DUTIES		WORK PHONE/EXT		PAY SCHEDULE	

TELL US ABOUT YOUR CO-APPLICANT

LAST NAME		FIRST		MIDDLE		PHONE		BIRTHDATE	
EMPLOYER - #3				POSITION / DUTIES		WORK PHONE/EXT		PAY SCHEDULE	
SECOND EMPLOYER - #4				POSITION / DUTIES		WORK PHONE/EXT		PAY SCHEDULE	
SOCIAL SECURITY NUMBER		BIRTHPLACE		CITY, STATE, COUNTRY		RELATIONSHIP TO APPLICANT		HOW LONG	
								E-MAIL	

FINANCIAL STATEMENT

FROM NORMAL PAYCHECK STUBS, LIST INCOME FROM EACH EMPLOYER					DAY TO DAY EXPENSES				
EMPLOYER	#1	#2	#3	#4		WEEKLY	X 4	=	MONTHLY
GROSS PAY					GROCERIES including cleaning and paper products				
FEDERAL TAX					TRANSPORTATION				
STATE TAX					CHILD CARE				
INSURANCES					LANDROMAT CHANGE				
SAVINGS					AUTO. BANK DEDUCTIONS				
LOANS					PERSCRPTIONS				
401K									
TAKE HOME PAY									
HOW OFTEN					TOTAL				

LIST YOUR CREDITORS List figures as of the next upcoming due date. If the current due date has passed, list balances due as arrears.

ASSUME NO PAYMENTS WILL BE MADE BY YOU AFTER TODAY. USE AN ADDITIONAL SHEET IF NECESSARY

INCLUDE ALL CREDITORS: LOANS, CREDIT CARDS, WATER, CABLE TV, PERSONAL LOANS, NSF CHECKS, ATTORNEY FEES, INSURNACES, MEDICAL BILLS, BACK TAXES

CREDITOR NAME	BALANCE OWING	NORMAL PAYMENT	NEXT DUE DATE	ARREARS AMT. NEXT DUE DATE	CREDITOR NAME	BALANCE OWING	NORMAL PAYMENT	NEXT DUE DATE	ARREARS AMT. NEXT DUE DATE
MORTGAGE/RENT									
ELECTRIC									
GAS/FUEL OIL									
PHONE									
AUTO INSURANCE									
AUTO LOAN									

DO YOU HAVE ANY JUDGEMENTS OR GARNISHMENTS IN FORCE OR PENDING? _____ IF YES, PLEASE DESCRIBE _____

HOW DID YOU HEAR ABOUT ABC? _____ HAVE YOU EVER FILED BANKRUPTCY? _____ IF YES, WHEN? _____

PREVIOUS YEAR TAX STATUS: FEDERAL - REFUND \$ _____ OWED \$ _____ STATE - REFUND \$ _____ OWED \$ _____

ARE THESE TAX AMOUNTS EXPECTED EVERY YEAR? _____ IF NO, EXPLAIN _____